

LETTER FROM THE EXECUTIVE COMMITTEE

2022 was year eight of the TMAF movement. As we continued to promote the various people, sectors and facts of the industry, the success of the industry's impact to raise the image of trucking was measured through national polling. The results found that the image of the industry is at an all-time high. In the poll, Americans overwhelmingly consider truck drivers to be "essential to the country's economy" at 96%, and that they are "professionals" at 85%. These results were touted at industry conferences and further spread through trade media coverage and digital channels. TMAF's efforts are working, and we couldn't be prouder.



In 2022 we continued to tell the trucking story through many diverse channels to reach the different generations. Mascot Safety Sammy was spotted at industry events. We, once again, constructed billboards across America's highways to educate motorists during National Truck Driver Appreciation Week about how important the trucking industry is through the annual #ThankATrucker campaign. We were heard on the airwaves and read in print and online publications through educational advertisements.

TMAF launched its TikTok channel, which boosted its reach to the critical 18-24 age audience as part of our efforts to reach the next generation of professional drivers. TMAF continued to achieve further media coverage of special events in Washington, including the delivery of the U.S. Capitol Christmas tree and the Wreaths Across America convoy to Arlington, which reached many mainstream and military audiences.

We compiled TMAF's best content and relaunched the website to better feature the wonderful faces of the industry. TMAF is grateful for its supporters over the past eight years, and we cannot wait to see what's over the horizon!



KEVIN W. BURCH VP Sales & Governmental Affairs Past Chairman, ATA & TCA



STEVE PONDER Executive Vice President Great West Casualty Company



ELISABETH BARNA Executive Vice President and Senior Advisor to the President and Executive Support and CEO American Trucking

Associations



WENDY HAMILTON Sr Manager, Operations Pilot Company

2022 AT-A-GLANCE

200+
DONORS

2,900 SUBSCRIBERS



270+
TRAILER WRAPS
ON THE ROAD

15M BILLBOARD IMPRESSIONS



37,700 CUMULATIVE FOLLOWERS

64 STORIES

96.4M+

MEDIA

IMPRESSIONS

2,177
BLOG POST
IMPRESSIONS

27M RADIO AD IMPRESSIONS

1.7M
PODCAST
DOWNLOADS

140M+

TOTAL CAMPAIGN IMPRESSIONS

Each decaled-tractor trailer annually garners 16M+ impressions.

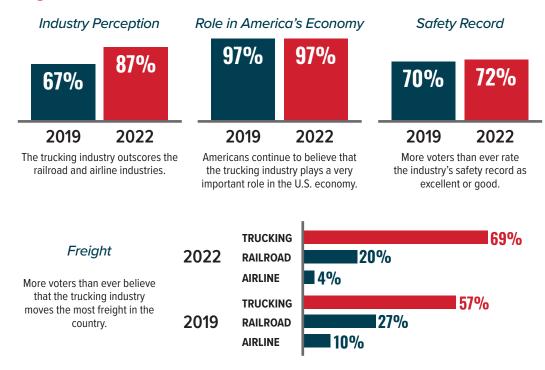
Research on the State of the Trucking Image

TMAF once again commissioned a national poll in September 2022 by Public Opinion Strategies to measure the way the American public perceives the trucking industry.

Topline Points

- The image of the trucking industry is at an all-time high! 87% of voters have a **favorable impression** of the trucking industry, 97% of Americans believe the trucking industry plays a "very important" role in the country's economy, and nearly three-fourths rate the **industry's safety record as "excellent" or "good."**
- When asked about **truck drivers**, 96% of Americans stated they are essential to keeping the country's economy moving, 85% consider truck drivers to be professionals, and 78% believe that truck drivers have **higher standards for safety than other drivers**.
- Voters have generally heard people say **more positive than negative** things about the trucking industry, with comments like "keeping stores stocked," "critical for the success of the country," and "keeping the country moving" as top responses.
- When voters were asked which group of workers should be considered "essential or critical" to the country in times of crisis, **trucking ranked top three** along with grocery store workers and healthcare workers.

Key Findings



The results of the survey were promoted to the industry through an email and social media and to the trade press through a press release and media outreach. TMAF executives conducted interviews on Road Dog Trucking with Dave Nemo and Mark Willis and on Red Eye Radio. Several outlets covered the news which resulted in eight stories totaling 400,000 impressions.

Billboard Campaign

In 2022 TMAF continued its billboard campaign along America's busiest freeways and highways during National Truck Driver Appreciation Week. The #ThankATrucker campaign kicked off in 22 locations across the U.S.A. The creative advertisements of "HEROES," "ESSENTIAL BEFORE IT WAS COOL," and "WANT TO MAKE AN IMPACT" were displayed for one month in each location, totaling 15 million impressions among the motoring public!



#ThankATrucker Billboards in 2022

State	Market	Location Description
KY	Louisville	W/S I-65 N/O Arthur Street F/N
IN	Ft. Wayne	I 69 E/S 4000' S/O EXIT 354
IN	Indianapolis	S/S I-69 @ MM 225.9
IN	Terre Haute	S/S I-70 W/O CLOVERDALE
TN	Memphis	SS I-240 .1 e/o Airways F/W
TN	Knoxville	I-40 @ WEST HILLS SS FW
MN	Minneapolis/St. Paul	I-94 WS 0.8mi N/O CO 81 - Loc #2 F/NW - 2
IA	Cedar Rapids	I - 380 S/O 33RD AVE SW W/S F/S S/L
IA	Des Moines	I-235 WS 0.3mi S/O Broadway Av F/N - 2
LA	Shreveport	I-20 S/S 500' E/O I-49
LA	Alexandria	W/S FULTON ST BRIDGE

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F











TMAF also offered billboards to help combat the staged automobile and truck collisions that were occurring, which were displayed in the Texas state capital of Austin.

Radio

TMAF deployed a radio campaign for the 2022 National Truck Driver Appreciation Week during peak listener times. We advertised on Westwood One Radio during the NFL kickoff week and in the news talk segments around the country during morning and evening drive times.

Red Eye Radio, which broadcasts directly to truck drivers, was part of the radio buy, with a spot thanking the 3.36 million truck drivers for their dedicated efforts. This year, we added podcast advertising to the mix. The TMAF ads ran over eleven weeks and garnered 1.72 million downloads. TMAF's executives were interviewed on the podcast by host Eric Harley, and the station included social media promotion.

24M
RADIO
IMPRESSIONS

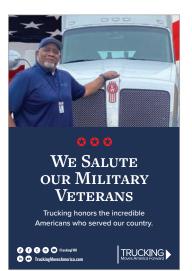
1.7M
PODCAST
DOWNLOADS

TNC radio also ran four complimentary radio spots to help spread the TMAF messages.

Print Ads

TMAF once again offered several print advertisements for the carriers and state associations to utilize in their state publications. Creative directions included how trucking delivers in many critical industry sectors including hospitals, food and beverage and the military.











Meet the Truckers

In 2022, TMAF continued to promote the many faces of the trucking industry on its Meet the Truckers pages. These included the great safety records of drivers in the industry, Black History Month leaders, the Women of Trucking leaders, safety champions, and the U.S. Capitol Christmas tree drivers. We added a new section for the Human Trafficking Awareness Leaders, where four brave drivers told their compelling stories to TMAF of helping to combat this horrific crime while on the road.



Rhonda Hartman Human Trafficking Awareness



Derrick ThorpeBlack History Month



Darrien Henderson Black History Month



Gina JonesWomen of Trucking



Gary Eastwood Safety Champion



Ed Kingdon, Jr & Deborah Kingdon U.S. Capitol Christmas Tree Drivers

Earned Media

TMAF continued to leverage the news media to share its message and the positive stories of the industry in media markets across the country.

From the placement of news articles and opinion pieces, to coordinating television and radio interviews, over the course of the year, TMAF generated 64 earned media placements in 2022, which resulted in an estimated 96.4+ million media impressions.



Coverage of TMAF's news and stories, such as stories from its Meet the Truckers series, news of polling results on the industry's improved image, and the industry's charitable contributions during the holiday season, led to placements in industry trade journals, such as *The Trucker, Overdrive* and *CDL Life*, as well as interviews on trucking radio programs, including Sirius XM's Radio Nemo, Road Dog Trucking and TNC Radio.













TMAF also secured broadcast television coverage including Washington's ABC and NBC affiliates, around key industry events, such as the U.S. Capitol Christmas Tree tour and Wreaths Across America. Some of the mainstream coverage included: *The McDowell News, The Avery Journal Times, High County Press, New Bern Sun Journal, The Mount Airy News, The Virginian-Pilot, Politico, Suffolk News Herald, Richmond Times-Dispatch, The Coastland Times,* WJLA/ABC 7, Fox News, and the *Washington Examiner*.



The McDowell News







Sun Journal

The Mount Airy News

The Virginian-Pilot



Richmond Times-Dispatch





Throughout the year, TMAF leveraged opportunities to place op-eds in widely read publications by preparing op-ed templates for our members to distribute to their local press. Timed with the annual delivery of the U.S. Capitol Christmas Tree, TMAF placed an op-ed in the *Asheville Citizen-Times*, which was the largest media market along this year's tour route, that detailed the drivers' journey and how trucking helps deliver the holidays each year.



U.S. Capitol Christmas Tree drivers, Ed Kingdon, Jr. and Deborah Kingdon, with Washington, D.C.'s Channel 9.





Digital Reach

TMAF's reach through its digital channels continued to achieve significant growth. Instagram continued to see a major boom growing 75% in followers from the previous year. Linkedln's followers grew by an impressive 46% due to many of the trucking companies, state associations and professional drivers joining the group. We officially launched the TMAF TikTok account in 2022 and created several short videos with educational messages around holidays, including Valentine's Day, driver appreciation, safety month and the holiday giving season. TikTok enables TMAF to reach younger generations.



Social Media

2022 Overall Social Media Results		
Impressions	1,058,850	
Engagements	43,689	
Clicks	3,194	
Engagement rate	4.7%	

Top Posts



Trucking is especially proud to deliver the wreaths that honor our veterans

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AMERICA

TRUCKING IS

Proma_publication prouds 8 or other bright prouds 9 or other bright pr

Twitter: 197 engagements

Instagram: 29 engagements



Facebook: 1,157 engagements



Tiktok: 494 engagements



LinkedIn: 221 engagements

Social Communities



FACEBOOK Followers 22,000 (10% increase) Impressions 484,534 Engagements 25,707



INSTAGRAM				
Followers	2,832 (76% increase)			
Impressions	71,141			
Engagements	1,626			



TWITTER				
Followers	7,224 (10% increase)			
Impressions	119,525			
Engagements	3,821			



TIKTOK	
Followers	5,254
Impressions	119,525
Engagements	3,821



LINKEDIN	
Followers	2,586 (46% increase)
Impressions	71,141
Engagements	1,626



YOUTUBE	
Followers	207
Impressions	3,800
Engagements	796



3,100 VIEWS

#ThankATrucker Virtual Wall

TMAF Blog

TMAF interviewed and shared the personal stories of professional truck drivers and industry members, and other noteworthy industry news, through 23 stories on TMAF's blog reaching nearly 2,200 online impressions. Highlights include:

 In January during National Slavery and Human Trafficking Prevention Month, TMAF featured the stories of Truckers Against Trafficking (TAT)-Certified drivers during its newest addition to the Meet the Truckers campaign featuring Anti-Trafficking warriors in trucking.



- In February and March, TMAF shared stories for Black History Month and Women's History Month by featuring a dozen truck drivers, mechanics, dispatchers, executives and more to promote their great achievements.
- Throughout the year TMAF featured the latest "Safety Champion," a driver awarded for his excellent safety record, and we highlighted important safety awareness moments, such as National Work Zone Awareness Week and National Safety Month.
- For Veteran's Day, TMAF interviewed two professional truck drivers who are military veterans about their time in the military, their transition back to civilian life, and their career in trucking.
- TMAF featured the husband-and-wife driver team who drove the truck transporting this year's U.S. Capitol Christmas Tree from North Carolina to Washington, D.C., and we shared a compilation of the industry's acts of charity and goodwill during the holiday season.





Industry Resources

One of TMAF's main missions is to provide the industry with free educational resources. TMAF offers posters, videos, advertisements, social media shareables and press materials, such as op-eds for companies and associations to draw engagement and educate on trucking's contribution to America to the motoring public, lawmakers and members of the media.

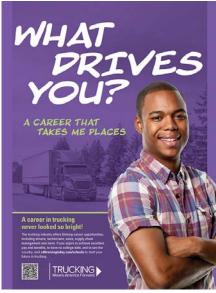




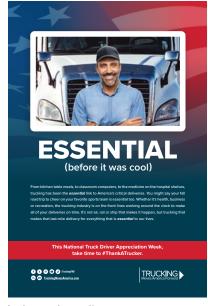
Safety events with mascot Safety Sammy



Social media shareables



Recruitment posters for high schools



Industry branding posters

Fundraising

TMAF had several key fundraising activities in 2022. During the ATA MCE event, Drivewyze incorporated TMAF into its fundraising efforts through a hashtag campaign raising \$2,500. We also created the #RevUp campaign with pledge cards to engage conference attendees to consider donating to TMAF.

The 2022 ornament was created early in the year to offer the industry a commemoration piece for the holidays.

Trucking companies continued to design and purchase the TMAF trailer wraps, which can be customized by each organization to promote their own drivers and brands.









MAJOR DONORS



















2022 Financials

TMAF thanks all of its contributors, donors and supporters for their continued giving in 2022 and throughout the years!

SUPPORT & REVENUE

TOTAL PROJECT NET	\$	1,701,953.15
Total Expenses	\$	3,444,726.84
Total Evnances	•	<u> </u>
G&A	\$	13,425.31
Travel Expenses	\$	7,252.29
Merchandise & Products	\$	87,039.02
PR & Advertising	\$	3,337,010.22
EXPENSES		
Total Support & Revenue	\$	5,146,679.99
Silent Auction	\$	4,387.64
Merchandise & Products	\$	57,861.88
Programmatic Support	\$	903,040.00
Contributions	\$	4,181,390.47

TMAF Executive Committee

KEVIN W. BURCH

VP Sales & Governmental Affairs Past Chairman, ATA & TCA

STEVE PONDER

Executive Vice President Great West Casualty Company

ELISABETH BARNA

Executive Vice President and Senior Advisor to the President and Executive Support and CEO American Trucking Associations

WENDY HAMILTON

Sr Manager, Operations Pilot Company



we enter our ninth year!

















